

## EMA Cargo Newsletter

August 2008

Welcome to the new bi-monthly August edition of the EMA Cargo Newsletter, the publication which brings you an insight into the performance of East Midlands Airport's cargo business during June and July. As explained in June's edition, we have decided to change to a bi-monthly frequency in order to ensure a high quality, and informative newsletter which will keep the EMA Cargo Community in touch with events, developments and the performance of our cargo business.

June and July have seen continued consolidation of the air cargo industry worldwide, with particular emphasis on international freight which, according to IATA, has seen the first decline in the air freight sector since May 2005. This can be attributed to a drop in confidence within the manufacturing industry, which is a strong sign of the economic slow-down we are currently experiencing.

### EMA performance:

Monthly Cargo Throughput (Last 12 months)			
	This Year	Last Year	Growth
Aug '07	24,035	24,057	-0.1%
Sep '07	24,917	25,939	-3.9%
Oct '07	27,237	27,158	+0.3%
Nov '07	27,300	27,997	-2.5%
Dec '07	24,817	23,920	+3.8%
Jan '08	25,363	24,399	+4.0%
Feb '08	24,850	24,506	+1.4%
Mar '08	23,978	28,094	-14.7%
Apr '08	25,796	23,311	+10.7%
May '08	24,739	25,990	-4.8%
<b>Jun '08</b>	<b>25,143</b>	<b>25,717</b>	<b>-2.2%</b>
<b>Jul '08</b>	<b>25,293</b>	<b>24,597</b>	<b>+2.8%</b>
Total	303,468	305,685	-0.8%

Despite the consolidation being witnessed across the air cargo industry, EMA has remained well in touch, with last year's rolling twelve month total, dropping only 0.8%. June was down by 2.2% on last year, however we still remained above the all important 25,000 tonne barrier required to stay above the 300,000 annual total. July showed more promise, growing 2.8% on the same month last year. This is good news for all of us at EMA, as we strive to ensure positive growth through these hard times.

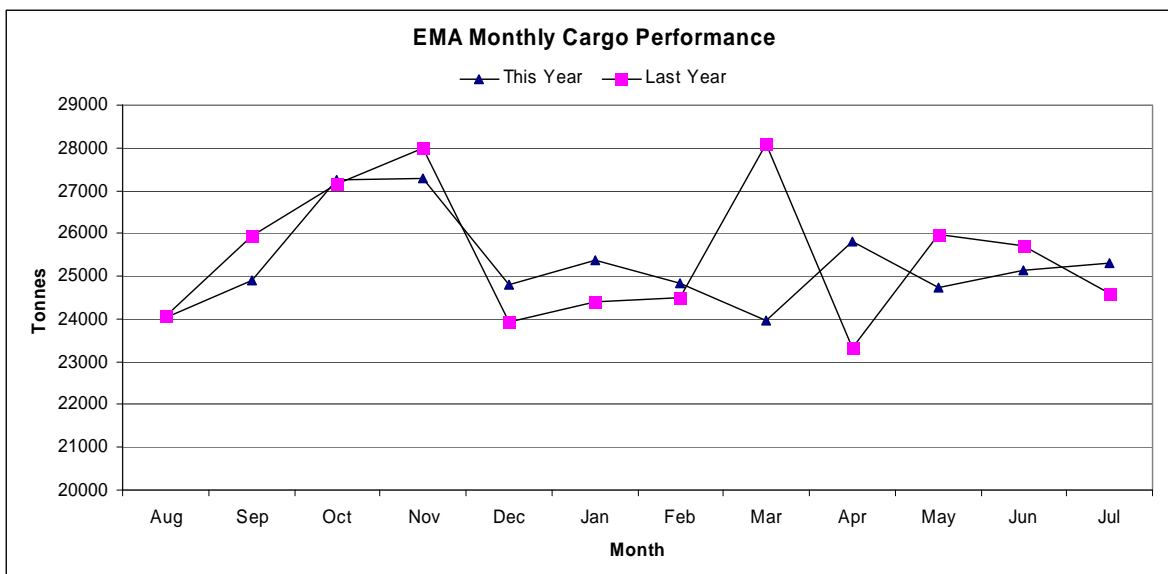
We hope to maintain this relative strength throughout the rest of summer and into winter, and ride out the tough times with your help.

June '08 Imports/Exports by Country			
Imports (Tonnes)		Exports (Tonnes)	
3832	Germany	2970	Germany
2159	USA	2116	USA
1211	Belgium	826	Ireland
614	Italy	801	Belgium
426	Ireland	602	Spain
399	Spain	368	Libya
376	Iceland	365	Denmark
358	France	357	Italy
294	Denmark	329	France
159	Sweden	263	Sweden

July '08 Imports/Exports by Country			
Imports (Tonnes)		Exports (Tonnes)	
3910	Germany	2825	Germany
2199	USA	2521	USA
1233	Belgium	844	Ireland
769	Italy	784	Belgium
466	France	510	Spain
412	Ireland	378	Italy
374	Spain	342	France
362	Iceland	326	Denmark
264	Denmark	226	Sweden
145	Sweden	6	Iceland

Cargo flown by air between EMA and Germany continues to grow in strength, with June's total 11% up on May. Trade with Germany now represents over 25% of EMA's cargo throughput with DHL and UPS's main European hubs based at Leipzig and Cologne respectively.

Although June was below last year's June performance, July was a strong month against many of the current trends throughout the industry. This continued the adverse trend we have been see at EMA since January when month on month performance ceased to follow our typical throughput trends. This can be seen on the following chart:



**Total Pure Freight and Pure Mail June 2008 (excludes belly-hold freight):**

	Movements	Freight (Tonnes)	%	Mail (Tonnes)	%	Cargo (Tonnes)	%
Arrivals	930	11,368	50.60	1,178	44.15	12,546	49.91
Departures	925	11,100	49.40	1,490	55.85	12,590	50.09
<b>Total</b>	<b>1,855</b>	<b>22,468</b>	<b>100</b>	<b>2,668</b>	<b>100</b>	<b>25,136</b>	<b>100</b>

**Total Pure Freight and Pure Mail July 2008 (excludes belly-hold freight):**

	Movements	Freight (Tonnes)	%	Mail (Tonnes)	%	Cargo (Tonnes)	%
Arrivals	1,008	11,603	51.56	1,208	43.36	12,811	50.66
Departures	1,007	10,901	48.44	1,578	56.64	12,479	49.34
<b>Total</b>	<b>2,015</b>	<b>22,504</b>	<b>100</b>	<b>2,786</b>	<b>100</b>	<b>25,290</b>	<b>100</b>

**Mail origin / destination performance (June 2008):**

June 2008				July 2008			
To EMA (Tonnes)		From EMA (Tonnes)		To EMA (Tonnes)		From EMA (Tonnes)	
410	Edinburgh	490	Edinburgh	414	Edinburgh	497	Edinburgh
297	Belfast	423	Belfast	318	Belfast	431	Belfast
137	Exeter	171	Bournemouth	141	Exeter	196	Bournemouth
136	Bournemouth	149	Exeter	141	Bournemouth	168	Exeter
96	Newcastle	107	Isle of Man	100	Newcastle	126	Isle of Man
69	Isle of Man	100	Newcastle	63	Isle of Man	106	Newcastle
25	Aberdeen	7	Aberdeen	26	Aberdeen	49	Aberdeen

June and July were very similar in terms of their performance with the inbound / outbound tonnes carried split almost 50:50 during both months. Royal Mail continue to see excellent loads on their flights, with the Edinburgh route seeing 900 tonnes and 911 tonnes of First Class Packages flown between the two regions in June and July respectively. This equates to around a third of total mail through EMA to all UK destinations and reinforces EMA's importance to the UK domestic postal service.

**Cargo and Passenger Business News:**

**DHL TAKE THE 2008 EMA CARGO GO-KARTING TITLE:**

The annual EMA Cargo Go-Karting Day was held in July, with a change of venue to the Whilton Mill race circuit near Daventry. The racing was close, however it was Peter Hewett of DHL who proved that consistency was everything in the changing conditions by claiming P1 on the final grid and defending a lead of milliseconds through to the chequered flag.

In passenger news, Ryanair have announced new routes from EMA to Faro, Fuerteventura and Prague which will commence from October this year. Visit [www.ryanair.com](http://www.ryanair.com) for more details.