

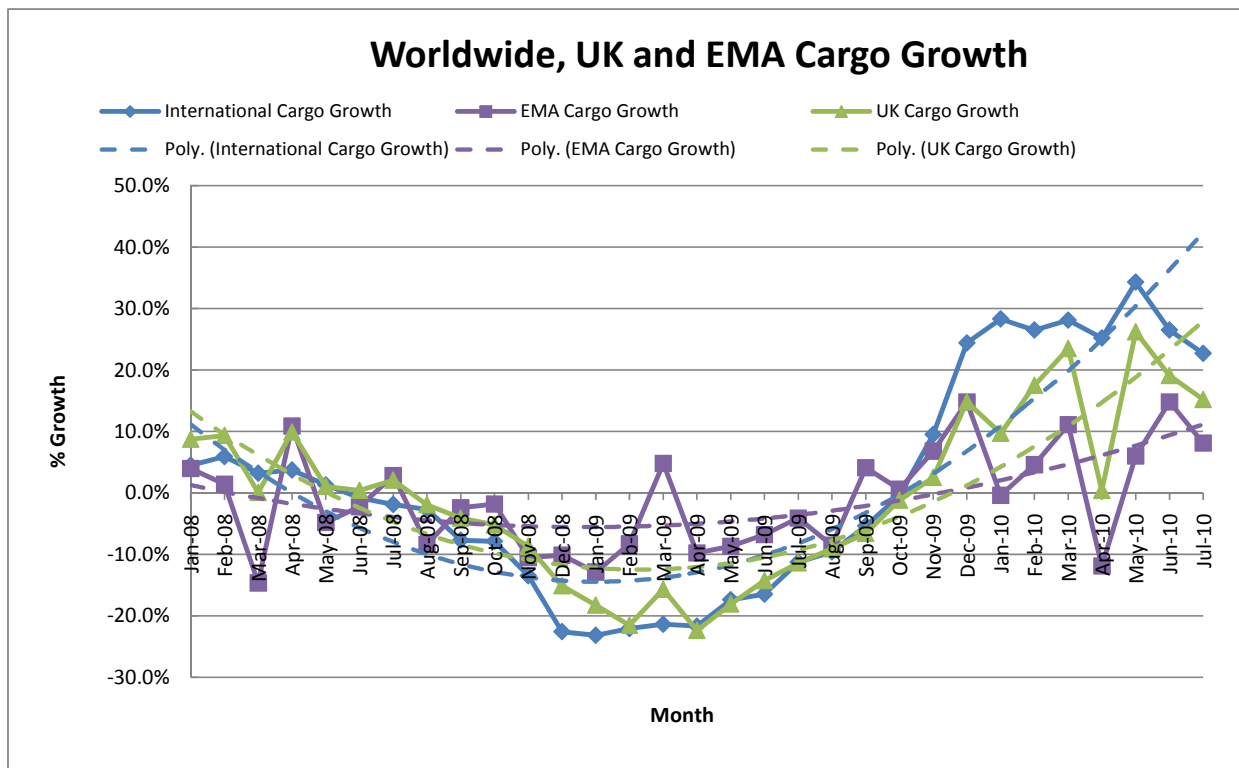
## EMA Cargo Newsletter

August 2010

Welcome to the August 2010 issue of the EMA Cargo Newsletter. Every two months we update you on cargo performance at local, national and international levels, providing a general overview of the air cargo industry, and more importantly keeping you up to date with significant developments at EMA.

A significant improvement in cargo volumes has been experienced at EMA during the summer months. June was an exceptional month with 26,900 tonnes handled through the airport, nearly 15% up on last year. This equated to a growth of over 3,000 tonnes which provided a valuable boost to the rolling annual throughput for the airport and brought us a step closer to passing the 300,000 tonne figure which we dropped below back in October 2008 when the effects of the recession took hold. July's 8.4% growth was a continued boost to air cargo volumes through the airport and became the 9<sup>th</sup> month in the last 12 that have seen positive growth.

While growth at EMA has been steady, UK and global air cargo growth has been more dramatic with year-on-year growth in excess of 20%, and even 30% for global air cargo. This is due primarily to the far greater falls in traffic levels experienced in other countries and airports around the world while EMA's performance, with a very heavy integrator customer base, remained fairly robust throughout the recession as illustrated by the polynomial trend lines in the Air Cargo Growth chart below:



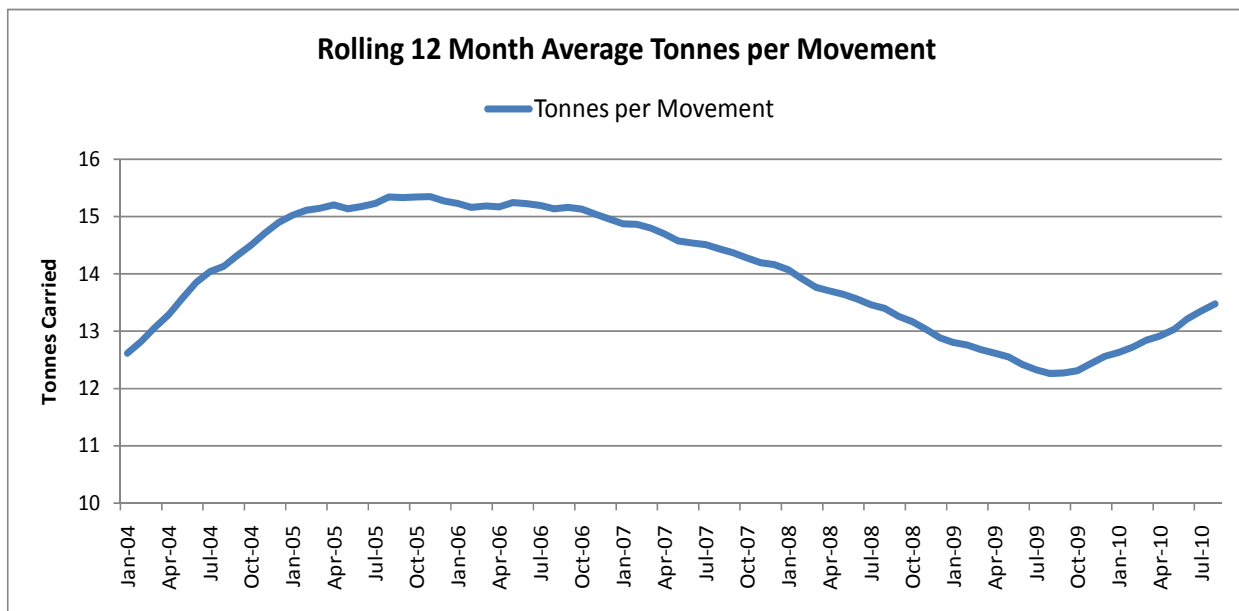
Source(s): [www.iata.org](http://www.iata.org), [www.caa.co.uk](http://www.caa.co.uk), EMA Monthly Stats (CAA and IATA statistics will be updated once published in future editions of the EMA Cargo Newsletter).

Assuming the above trends continue for the remainder of the calendar year we hope EMA will see a final throughput of around 302,500 tonnes handled in 2010. This would be just 2,500 tonnes, or less than 1% short of our highest throughput level recorded pre-recession. This is very encouraging and it is hoped that new airlines and routes will see record throughput in 2011.

The rolling 12 month performance table below illustrates the continued theme of a growing cargo throughput against reduced aircraft movements highlighting the greater efficiencies being achieved by our based carriers. Also very apparent in the table is the 12,000 tonne improvement in rolling tonnes carried compared to the same period last year. Even more encouraging is that this improved annual total includes the loss of a quarter of the business month of April following the ash cloud crisis:

	Tonnes Carried This Year	Tonnes Carried Last Year	Tonnes Carried	Cargo ATM's This Year	Cargo ATM's Last Year	ATMs
Aug-09	20,149	22,008	-8.4%	1,799	1,830	-1.7%
Sep-09	25,299	24,311	4.1%	1,976	1,922	2.8%
Oct-09	26,806	26,638	0.6%	1,971	2,025	-2.7%
Nov-09	26,096	24,426	6.8%	1,828	1,934	-5.5%
Dec-09	25,830	22,297	15.8%	1,878	1,817	3.4%
Jan-10	22,012	22,096	-0.4%	1,747	1,877	-6.9%
Feb-10	23,838	22,785	4.6%	1,754	1,835	-4.4%
Mar-10	27,901	25,123	11.1%	2,008	2,004	0.2%
<b>Apr-10</b>	<b>20,551</b>	<b>23,316</b>	<b>-11.9%</b>	<b>1,498</b>	<b>1,847</b>	<b>-18.9%</b>
<b>May-10</b>	<b>23,947</b>	<b>22,587</b>	<b>6.0%</b>	<b>1,736</b>	<b>1,824</b>	<b>-4.8%</b>
<b>Jun-10</b>	<b>26,898</b>	<b>23,425</b>	<b>14.8%</b>	<b>1,907</b>	<b>1,960</b>	<b>-2.7%</b>
<b>Jul-10</b>	<b>26,216</b>	<b>24,262</b>	<b>8.1%</b>	<b>2,029</b>	<b>2,111</b>	<b>-3.9%</b>
Total	295,543	283,274	4.3%	22,131	22,986	-3.7%

The improved efficiencies per ATM at EMA is worth highlighting, as it shows how our based operators are using their aircraft to the best of their abilities. The result is an improvement in the average number of tonnes on each pure cargo movement back towards the levels experienced pre-recession. The main difference however, is that these levels are being carried on quieter, more fuel efficient aircraft, and on some routes higher throughput is being carried on fewer ATMs.



#### Cargo and Passenger News:

- Aerologic will commence a 2<sup>nd</sup> B777F operation from August EMA taking Aerologic to 7 weekly services, 4 of which will route direct to Bahrain and on to Shanghai and Seoul EMA is preparing for TIACA's Air Cargo Forum 2010 in Amsterdam – if you are attending the event please do come and see us at Stand 10.701
- And finally...

## Air Charter Service take the EMA Cargo Cup

Thursday 1st July saw East Midlands Airport host its annual EMA Cargo Go-Karting Day. This increasingly popular event gave key personnel in the air cargo industry the opportunity to network and meet with their colleagues from the industry.



The event was hugely successful and all attendees enjoyed a day full of close wheel to wheel racing, with a well deserved barbecue at the end of a hot summer's day. The racing extravaganza included a qualifying session, followed by two heat races, which then determined the grid positions for the final races. Dan Morgan-Evans of Air Charter Service (ACS) was crowned the winner, after an exceptional performance throughout the day, followed by Paul Bingley of Ruslan International in second place and Peter Bardens from DHL in third.



This year has also seen the introduction of the EMA Cargo Cup which will, from here on in, reflect the history of the event as new names and companies are added to the trophy over the next decade. The established event is growing in popularity with many new faces joining each year.

John Froggatt, EMA Director of Planning & Development commented "The EMA Cargo Go-Karting Day is our chance to get everyone together for the day to say a big thank you to our airline customers, who make EMA the UK's number 1 pure cargo airport. The event has always proved to be a great day both for racing and networking and we are already looking forward to next year's competition. "